



PERFORMANCE GUIDANCE FOR FINANCIAL YEAR ENDED 31 DECEMBER 2015

CIMB Bank Berhad, Singapore branch was the financial adviser to the Company for the acquisition of the entire issued and paid up share capital of Regal International Holdings Pte. Ltd. (the “Acquisition”) (the “Financial Adviser”). The Financial Adviser (i) assumes no responsibility for; and (ii) does not endorse, the contents of this announcement (or any matter contemplated herein).

The Board of Directors of Regal International Group Ltd. (the “Company”, and together with its subsidiaries, the “Group”) wishes to advise shareholders that the Group expects to report a loss for the financial year ended 31 December 2015 (“FY2015”), primarily due to:

- (1) impairment of goodwill relating to the reverse takeover of Hisaka Holdings Ltd. in which was completed in November 2014; and
- (2) a decrease in revenue recognised from its Property Business in 2015 due to lesser projects completed and weaker market demand.

This performance guidance is based on a preliminary review of the draft unaudited consolidated financial results of the Group for FY2015. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for FY2015 on or before 29 February 2016.

In the meantime, the Board wishes to advise shareholders and potential investors of the Company to exercise caution when dealing in the shares of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant or other professional advisers. The Company will make further announcements as appropriate with regard to this matter

By Order of the Board

Su Chung Jye
Executive Chairman and Chief Executive Officer
15 February 2016